

Previous Conference Programs

2005 2006 2007 2008

The 2008 Washington Non-Profit Legal & Tax Conference® Program

February 28-29, 2008

J.W. Marriott Hotel

Washington, D.C.

Wednesday Evening, February 27

5:00-6:30 PM	Early Registration	Grand Registration
6:30-8:00 PM	Introduction to Forms 990-T; 990-PF; and 4720	Salon G Harvey J. Berger Edward D. Coleman

Thursday, February 28

8:00-9:00 AM	Continental Breakfast	Grand Foyer
Morning Session		Salons III and IV
Moderator: Edward D. Coleman		
9:00 AM	Current Developments Affecting Exempt Organizations	Marcus S. Owens
9:50 AM	Capitol Hill Report	Roger Colinvaux
10:35 AM	<i>Questions and Answers</i>	
10:50 AM	Estate Tax Revision...behind the scenes and on the spot Estate Planning and other lessons from wise (and some whimsical) testators	Conrad Teitell
11:40 AM	Nonprofit Compensation: Tax And Corporate Governance Issues	Suzanne Ross McDowell
12:30 PM	LUNCHEON <i>Speaker: Jay Hein</i>	Salons I and II
Afternoon Session I: UBIT and IRS Reporting		Salon II
Moderator: Joseph E. Lundy		
2:00-5:30 PM		
2:00 PM	UBIT: Understanding the Rules and Current Issues	Howard M. Schoenfeld
2:45 PM	UBIT: Case Studies	David M. Repass
3:30 PM	<i>Questions and Answers</i>	
3:45 PM	Non-Profit Reporting to the IRS: The New Form 990	D. Greg Goller
5:00 PM	<i>Questions and Answers</i>	
Afternoon Session II: Charitable Fundraising; Donor Advised Funds and Supporting Organizations		Salon IV
Moderator: David P. Goch		
2:00-5:30 PM		
2:00 PM	Charitable Solicitations: What You Should Know	David P. Goch
3:00 PM	State Law Regulation of Charitable Fundraising	Richard A Morris
3:30 PM	<i>Questions and Answers</i>	
3:45 PM	The New Private Foundations: Donor Advised Funds And Type III Supporting Organizations	David M. Repass
5:15 PM	<i>Questions and Answers</i>	
Afternoon Session III: Deferred Compensation; Planned Giving		Salon G

Moderator: Wendell R. Bird
Moderator: Edward D. Coleman
2:00-5:30 PM

2:00 PM	Developments in Deferred Compensation For Exempt Organizations (Section 403(b))	Robert J. Architect
2:45 PM	Developments in Deferred Compensation For Exempt Organizations (Section 457)	Cheryl E. Press
3:30 PM	<i>Questions and Answers</i>	
3:45 PM	Charitable Giving: Recent Developments And Overlooked Techniques	Jerry J. McCoy Laura H. Peebles
5:15 PM	<i>Questions and Answers</i>	

Thursday Evening, February 28

Registrants' Reception: (Sponsored by Webster, Chamberlain and Bean)
5:45-7:00 PM

Garden Terrace

Friday, February 29

7:30-8:30 AM	Continental Breakfast Speaker: Joseph M. Brodecki	Salons I and II
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Morning Session

Moderator: Edward D. Coleman
8:30-10:20 AM

Salons III and IV

8:30 AM	Update from the IRS	Ronald J. Schultz
9:20 AM	Political Activity Of Non-Profit Organizations	Alan P. Dye
10:05 AM	<i>Questions and Answers</i>	

Morning Breakout Session I: Private Foundations and Religious Organizations

Moderator: Charles M. Watkins
10:20 AM-12:00 PM

Salon III

10:20 AM	Current Issues Affecting Private Foundations	Victoria B. Bjorklund
11:05 AM	Recent Developments Affecting Churches and Religious Organizations	Deirdre Dessingue
11:50 AM	<i>Questions and Answers</i>	

Morning Breakout Session II: Not-For-Profit Accounting and Auditing Update

Moderator: Edward D. Coleman
10:20 AM-12:00 PM

Salon IV

10:20 AM	Non-Profit Accounting Developments	Richard F. Larkin
11:50 AM	<i>Questions and Answers</i>	

Morning Breakout Session III: Non-Profits and Health Care

Moderator: Michael I. Sanders
10:20 AM-12:00 PM

Salon G

10:20 AM	Partnerships and Joint Ventures	Michael I. Sanders
11:05 AM	Health Care Tax Update	Thomas K. Hyatt
11:50 AM	<i>Questions and Answers</i>	

12:00 PM **LUNCHEON**
Speaker: John H. Graham, IV **Salons I and II**

Afternoon Session I

Moderator: Edward D. Coleman
1:30-3:30 PM

Salon G

1:30 PM	Current Tax Issues For Colleges and Universities	Bertrand M. Harding, Jr.
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Afternoon Session II

Moderator: Arthur L. Herold
1:30-3:30 PM

Salon III

1:30 PM	Current Issues Affecting Associations, Including General Antitrust, Employment, and Contracts	Arthur L. Herold James S. Wilson, Jr.
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Afternoon Session III: Legal Ethics

1:30-3:30 PM

1:30 PM When the Good Guys Do Bad Doing Good: Ethical Challenges for Non-Profit Counsel

Salon IV

Jack Marshall

Evening Session: (Repeat of Wednesday Evening Session)

4:00-5:30 PM

4:00 PM Introduction to Forms 990-T; 990-PF; and 4720

Salon G

Harvey J. Berger
Edward D. Coleman